# **PROFESSIONAL LEARNING: SUNGARD COURSE DEVELOPMENT** & MANAGEMENT

#### **Submit New Course**

Instructors can create a new course by clicking on Submit New Course link. See also Course Definition in the next section.

## **Course Definition**

On this screen the instructor can view scheduled and submitted courses along with the dates, location, current enrollment, and status. This screen also allows Instructor to **Add** new courses for future dates.

Course Definition	BONES CC, JOHN MAX					
Current Courses Chart Data End Data Location Designment Course Status						
Current Courses	Start Date	End Date	Location	Registered	Course Status	
Add + Vantage MR2	06/01/2011	06/01/2011	SUNGARD	0	Active	
Experiencing Early American History	06/01/2011	06/05/2011	SUNGARD	2	Active	
Library Media	02/01/2011	03/31/2011	SUNGARD	0	Active	
		🎒 Pri	int		DAdd	

To create a course from the Web, select **Add** in the lower right hand corner of the Course Definition screen.

dd Course		BONES CC, JOHN MAX			PHel
Course Name: Title: Instructor/Facilitator: BO	NES CC, JOHN MAX	Course ID:		Status: Inactive	
Description:					
Start Date:	0	End Date:	0.	Require Evaluation	
Min Participants:		Max Participants:	Count: 0	Allowed to Retake	
Location:		Room:	*	Publish Type: Both	
Schedule:					
Material:					
Pre-Requisites:					
Employee Cost: \$		External Cost: 6	F		
Term:	•	Seat Hours:			
Course Type:	•	Grade Type:	•		
Attach Syllabus:					
Description:		Attachment:	Test Doc		
Local File:		Browse_			
5 Back		Print		Sava	XCance

When an instructor creates a course it is created in an Inactive status. The Professional Development Administrator (Tricia Herring) will review the course and mark the status as Active upon approval. Once this process is completed, the course will be Active online. Participants will be able to register for the course and the instructor will view it as Active in the Course Status column on the Course Definition screen.

The instructor enters all of the relevant information for the course definition. Required fields are:

- Course Name
- Title
- Description *must provide the learning goal(s) for the activity and targeted audience for whom the professional learning is intended*
- Start Date
- End Date
- Min(imum) Participants
- Max(imum) Participants
- Location

After completing all required fields, select Save.

To navigate back to the Course Definition list page, select **Back** on the lower left hand of the screen.

To **edit** a course, click the course name link. This will advance to the screen where the instructor can make changes. After the changes are all made, select **Save** to record the changes.

Update Course	BONES CC, JOHN MAX		<b>?</b> Help
Course Name:	AHCC Course ID: 000105 Statu	s: Active	
Title:	Experiencing Early American History		
Instructor/Facilitator:	BONES CC, JOHN MAX		
	This is a 5 day Field Study trip to visit sites in the Richmond Virginia area with historical significance to either the American Civil War or the American Revolution.		
Start Date:	6/1/2011 📧 🕶 End Date: 6/5/2011 📧 💌 🕅 Require	Evaluation	
Min Participants:	1 Max Participants: 10 Count: 2 Allowed	to Retake	
Location:	SUNGARD DC - SUNGARD V Room: CRYS - CRYSTAL V Publish Typ	e: Both	•
Schedule:	Monday, travel. Tuesday, Richmond. Wednesday, Williamsburg		
	Historical fiction novel of choice that is set during either the Civil War or Revolution. Change of clothes, basic toiletries, walking shoes, a camera, spending money (as desired), and a photo id.		
	Previous participation in <u>AHCC</u> opportunities AND a signed positivity pledge.		
Employee Cost:	\$ .00 External Cost: \$ .00		
Term:	FALL - FALL SEMESTER0		
Course Type:	CERT - CERTIFICATED V Grade Type: ABCDEF - A - G		
Attach Syllabus:			
Description:	Attachment: Test Doc 🗸		
Local File:	Browse		
5 Back	Print	Save	×Cancel

On clicking **Save** the screen automatically moves the instructor to the Class Date/ Time tab when in **Add** mode. When not in Add mode, the Instructor can select the Class Date/Time tab to update Class Date/ Time details.

Class Date / T	ime		BONES CC, JOHN MA	AX			?Helj
		:: AHCC :: Experiencing Early Am :: SUNGARD	erican History				
Class Date / Tir	ne List						
Date	Time	Duration (Hours)	Instructor/Facilitator of Record	Alternate Location			
06/01/2011	10:00 AM	3.00	BONES CC, JOHN MAX		Edit	Delete	
06/02/2011	01:00 PM	2.00	BONES CC, JOHN MAX		Edit	Delete	
06/03/2011	12:45 PM	5.00	BONES CC, JOHN MAX		Edit	Delete	
06/04/2011	04:00 PM	1.00	BONES CC, JOHN MAX		Edit	Delete	
06/05/2011	01:00 PM	2.00	BONES CC, JOHN MAX		<u>Edit</u>	Delete	
Create New Clas	55						
	Date		Time:	Duration (Hours):			
A	Alternate Location:						
5 Back			i Print			DAG	×Cance

To create a new class, enter the date and time. Time can be entered in different formats.

**Example:** "10" or "10" or "10a" or "10aM" will be converted to "10:00 AM". Similarly, "10:00 PM" or "2215" or "1015p" or "1015pM" will be converted to "10:15 PM". The Duration and Alternate Location are optional, however when attendance hours are tracked and printed on the Transcript, make sure the Duration (in Hours) is provided. Select **Add** and continue until each class is defined.

Please Note: In-service points are based on attendance hours. Attendance hours are rounded down.

Example: A participant would receive 2 in-service points for attending a 2.5 hour in-service.

# **Assigning Points/Credits**

To Add/modify credits for a course, select the **Course Credits** tab. Each credit will be listed here.

To add a new credit, select the credit type from the drop-down and enter credits. Select **Add** and continue until every credit(s) is defined. The screen will verify that no duplicate Credit Types are selected.

Definition Class Date / Time R	equired Completed	Course(s) Course Ci	redits Miscellaneous		109	11.2.2.2	
Course Credits			BONES CC, JOHN MAX				<b>%</b> F
Course Na	me: AHCC						
T	itle: Experiencing Ear	ly American History					
Course Credits List							
Credit Type	Credits	Credit Date	Credit Granting Institution				
GIFTED CREDITS	2.0	04/24/2011	NATIONAL INSTITUTE		Edit	Delete	
PTSB	1.0	05/31/2011	SUNGARD		<u>Edit</u>	Delete	
Create New Course Credit							
Credit Type:		✓ Credits:	Credit Date:	Credit Granting Insti	tution:		
5 Back			int 🚽 Print			🗋 Add	XCa

Example: A participant would receive 2 in-service points for attending a 2.5 hour in-service.

# **FLDOE Survey Reporting Requirements**

Miscellaneous		HERRING, PATRICIA H.	2 Hel
	Course Name: 906STEST Title: Test Course		
Course Miscellaneous List			
		No Miscellaneous defined for the course.	
Create New Miscellaneous	for a Course		
Type:	PRIMPURP - PRIMARY PURPOSE		
Item:			
Comments:	F - W. Cecil Golden Professional Development Program for Sch Ldr C - Florida Educators Certificate Renewal E - Professional Skill Building D - Other Professional Certificate/License Renewal	×	
5 Back	G - Approved District Leadership Development Program A - Add-on Endorsement B - Alternative Certification	Print	soneOX bbA

The **FLDOE Survey Requirements** can be found under the *miscellaneous tab*. Click the **Type** dropdown box for the Reporting Requirements. Once you have selected the Reporting Requirement, click the **Item** dropdown box to select the appropriate response. When you click **Add**, the requirement you just completed will be displayed under **Course Miscellaneous List**. Click the dropdown box to select the next requirement. Continue until you have completed all five requirements. The requirements and response choices are below:

- 1. Primary Purpose
  - A. Add-on Endorsement
  - B. Alternative Certification
  - C. Florida Educators Certificate Renewal
  - D. Other Professional Certificate/License Renewal
  - E. Professional Skill Building
  - F. W. Cecil Golden Professional Development program for School Leaders
  - G. Approved District Leadership Development Program
- 2. Student Evaluation Method
  - A. Results of District-developed/standardized student test
  - B. Results of School/Teacher-constructed student test
  - C. Portfolios of student work
  - D. Observation of student performance
  - F. Other performance assessment
  - G. Did not evaluate student outcomes
- 3. Implementation Method
  - M. Structured Coaching/Mentoring
  - N. Independent Learning/Action Research related to training
  - O. Collaborative planning related to training, including learning communities
  - P. Participants Product related to training
  - Q. Lesson Study Group
  - R. Electronic Interactive
  - S. Electronic non-Interactive

- 4. Learning Method
  - A. Workshop
  - B. Electronic, Interactive
  - C. Electronic, non-Interactive
  - D. Learning Community/Lesson Study Group
  - F. Independent Inquiry (includes, for example, Action Research)
  - G. Structured Coaching (May include one or small groups)
- 5. Evaluation Method
  - A. Changes in classroom practices
  - B. Changes in instructional leadership practices
  - C. Changes in student services practices
  - D. Other changes in practice
  - Z. Did not evaluate staff outcomes

#### **Course Attendance**

This screen will list all current courses with an option to select Class Date/ Time as well as selecting the course name for course information.

	BONES CC, JOHN MAX					
Start Date	End Date	Location	Registered	Course Status		
06/01/2011	06/01/2011	SUNGARD	0	Active	Class Date/Time	
06/01/2011	06/05/2011	SUNGARD	2		Class Date/Time	
02/01/2011	03/31/2011	SUNGARD	0	Active	Class Date/Time	
		Print				
	06/01/2011 06/01/2011	06/01/2011 06/01/2011 06/01/2011 06/05/2011	Start Date         End Date         Location           06/01/2011         06/01/2011         SUNGARD           06/01/2011         06/05/2011         SUNGARD           02/01/2011         03/31/2011         SUNGARD	Start Date         End Date         Location         Registered           06/01/2011         06/01/2011         SUNGARD         0           06/01/2011         06/05/2011         SUNGARD         2           02/01/2011         03/31/2011         SUNGARD         0	Start DateEnd DateLocationRegisteredCourse Status06/01/201106/01/2011SUNGARD0Active06/01/201106/05/2011SUNGARD2Active02/01/201103/31/2011SUNGARD0Active	

By selecting Class Date/Time, an instructor can view each class separately.

Course Name: AHCC Course Id: 000105 Course Title: Experiencing Early American History					
Date	Time	Duration (Hours)	Instructor/Facilitator of Record	Alternate Location	
6/1/2011	10:00 AM	3.00	BONES CC, JOHN MAX		Attendance
6/2/2011	1:00 PM	2.00	BONES CC, JOHN MAX		Attendance
6/3/2011	12:45 PM	5.00	BONES CC, JOHN MAX		
6/4/2011	4:00 PM	1.00	BONES CC, JOHN MAX		
6/5/2011	1:00 PM	2.00	BONES CC, JOHN MAX		
L					

To get a listing of all enrolled participants, select **Attendance** next to the day that you would like to record attendance.

Class Attendance		BONES CC, JOHN MAX		💡 Help						
	Course Name: AHCC	Course Id: 000105								
	Course Title: Experiencing Ea									
Instructor/F	Instructor/Facilitator Name: BONES CC, JOHN MAX									
	Class Date: 06/01/2011	Class Time: 10:00 AM	Class Duration (H	lours): 3.00						
	Class Location:									
Participant ID	Participant Name	Attendance	Comments							
JACK	Cha, Jackie									
BRENDA	STOWE, BRENDA									
Select All Clear All										
5 Back		ᢖ Print	Save	XCancel						

Select the Attendance checkbox if the participant attended the training on the day selected. Enter any needed comments. On the lower left of the screen there is a **Select All** link; selecting this would put a check in each participant's attendance field. The instructor then has the ability to unselect the few that were not present. Selecting **Clear All** will erase all attendance check marks that were made.

Select **Save** to save the attendance for the class.

# **Complete Course**

In order to complete a course, the instructor needs to mark a course as complete. When the course is setup with credits, the instructor needs to complete attendance and assign credits to the participants before completing the course.

te End Date	Location	Registered	Course Status
11 06/01/2011	SUNGARD		Active Complete Course
11 06/05/2011	SUNGARD	2	Active Complete Course
11 03/31/2011	SUNGARD	0	Active Complete Course
);	06/01/2011	End Date         Location           011         06/01/2011         SUNGARD           011         06/05/2011         SUNGARD           011         03/31/2011         SUNGARD	011 06/01/2011 SUNGARD 0 011 06/05/2011 SUNGARD 2

A list of all **Active** students enrolled in a course can be viewed by selecting Complete Course from the Complete Course screen.

Attendance and Assign Credits columns show for each participant. The Assign Credits column will not be displayed if credits were not defined during the course set-up.

Assigned credits default based on global settings for Attendance.

• Attendance based: When the rule for this setting is satisfied, Participant is assigned default full credits based on his/her course attendance. Instructor can then adjust the credits based on participant's performance during the course.

The attendance column shows the ratio of classes and class attendance. For example, if a course had 2 classes and the participant was marked as "attended" for both classes, the value 2/2 is displayed (attended 2 out of 2 classes). If a participant only attended 1 class, the value 1/2 is displayed (attended 1 out of 2 classes). Whenever the participant does not have complete attendance, the attendance ratio is displayed in the color red.

Attendance and Credits based:
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Complete Course				HERRING, PA	TRICIA H.			💡 Help
Course Name: 7417001 Course Title: Domain 1 Marz						Course ID: SJ0007900		
Course Credits :	CREDI	T Credits						
Did you complete? 🖪 Attendance 🖉 Credits	Participant ID e002963 e007657 E001546 e010862 e006705 e010821 e008402 e008927 e003433 e010574	Participant Name ANDREU, RITA RENEE BUELL WHITNEY PRENTICE DIMARE, HELEN HAVNES FORSECA, GIAR ACSALTE GITTO, NATALTE S JASCSON, MARCAULE S JASCSON, MARCAULE S JASCSON, MARCAULE S MASON, JOOR RICKS POWERS, TWILA K, Sprickland, Randall Jud	Attendance 0/2 0/2 0/2 0/2 0/2 0/2 0/2 0/2	Hide Credits Show Credits Show Credits Show Credits Show Credits Show Credits Show Credits Show Credits Show Credits Show Credits	CREDIT	Assign Credits Credits 0.0		
5 Back				🎒 Print			Save	×Cancel

## **Email Notification**

An instructor can send out an email to participants by selecting the Email Notification tab. Within the screen, each course that is a current course will be listed. Selecting Email Notification next to the desired course will allow you to create an email.

Course
Registered Status
0 Active Email Notification
2 Active 📫 Email Notification
0 Active Email Notification
0 Completed Email Notification

You can compose an email and send it directly from the Web to all registered participants. Selecting Email in the lower right corner of the screen will send the email out to all registered participants.

By default all participants are selected to receive the email notification. The instructor can un-check (or re-check) the participants from the Active Participant List to determine who needs to receive the email notification.

After composing the email text, click **Email** to submit the email notification to the workflow engine for emailing the selected participants.

Email communications can be sent to participants when the course is in Active or Completed status.

Email No	otification	BONES CC, JOHN MAX				💡 Help
	urse Name: AHCC Course Title: Experiencing Early American History					
Cc: Bcc:	All Selected Participants ASHWINI.BHANDARY@SUNGARD.COM; AHCC - Information.		<b>v</b>	tive Participant List: Select All Cha, Jackie STOWE, BRENDA		
5 Back	:	Print		ß	Email	XCancel

## **Current Courses**

Current Courses will list all courses that are open for enrollment with a Course Status of **Active** or **Inactive**. The courses can be sorted by clicking on the column headers.

Current Courses			BO	NES CC, JOHN MAX				💡 Help
Current Courses	Course Status	Start Date	End Date	Location	Mir	Max	Registered	
Add + Vantage MR2			06/01/2011		1	2	0	Cancel Course
Experiencing Early American History	Active	06/01/2011	06/05/2011	SUNGARD	1	10	2	Cancel Course
How to learn New online PD system	Active	10/01/2011	10/31/2011	SUNGARD	1	2	0	Cancel Course
Library Media	Active	02/01/2011	03/31/2011	SUNGARD	2	20	0	Cancel Course
			4	Print				

Selecting the course name will give the course definition. This area reflects the information that was entered on the Course Definition screen.

If a professional learning offering (course) has more than one event (class), the instructor is able to view each class associated with the course independently.

ourse Informatio				BONES CC, JOHN	мах		8 He
Course	litle: Experie	encing Early Ar	merican Histo	irv.			
Descrip	This is	a 5 day Field 5	Study trip to v	1. T	Virginia area	with historical significance to	
Course Dura	tion: 06/01/	2011 - 06/05/2	2011		Schedule: R	onday, travel. Tuesday, chmond. Wednesday, Illiamsburg	
Instructor/Facilit	ator: BONES	CC. JOHN MA	x		Syllabus:		
Loca					Room: C	RYSTAL	
and the second se	Call ( Call Strength	Employee & Ex	ternal Partici	pants) Cor	arse Type: C		
Require Evalua				200/2005 C 200	to Retake: No		
Min Particip				Max Pa	rticipants: 10	-	
legistered Particip							
0. VER 120. 41. 01. 40 4 Dr. 9. 97. 97. 9	urs: 0.0				Term: F	11	
	VDE: ABCDE					-	
			l of choice th	at is set during either the	Chill Max as 5	auchtica Chasse of	
Piater				hoes, a camera, spending			
Pre-Requis	ites: Previo	us participation	in AHCC op	portunities AND a signed	positivity pled;	je.	
Credits							
Credit Type	Cred	ts Cr	edit Date	Credit-granting Inst	itution		
GIFTED CREDIT		04	4/24/2011	NATIONAL INSTITUTE SUNGARD			
No Required co Topic Area No Topic Area o Proficiency G No Proficiency o	lefined for th	e course.					
1000							
No Miscellaneou		the course.					
Class Date / 1	ime	22-22-22					
Date	Time	(Hours)	Record	tor/Facilitator of	Iternate Loc	ation	
06/01/2011	10:00 AM	02.00		CC, JOHN MAX		Attendance	
06/02/2011	01:00 PM	02.00		CC, JOHN MAX		Attendance	
06/03/2011 06/04/2011	12:45 PM 04:00 PM	05.00		CC, JOHN MAX		Attendance	
05/05/2011	01:00 PM	02.00		CC, JOHN MAX		Attendance	
Registered Pa							
Participant II	the second se		Name		Grade		
BRENDA			STOWE, BR	ENDA			
JACK			Cha, Jackie	1			
Waiting List P	articipants	5					
Participant II			Name		Grade		
00000022			SWAROOP,	MURALIDHAR BANGALO	æ		_
町 Back				A Print			

Selecting Attendance next to the class, will give the instructor an attendance record.

Class Attendance		BONES CC, JOI	HN MAX	💡 Help
	Course Name: AHCC	Course I	d: 000105	
	Course Title: Experiencing E	arly American History	/	
Instructor/	Facilitator Name: BONES CC, JC	HN MAX		
	Class Date: 06/01/2011	Class Time	e: 10:00 AM	Class Duration (Hours): 2.00
	Class Location:			
Participant ID	Participant Name	Attendance	Comments	
JACK	Cha, Jackie	Absent		
BRENDA	STOWE, BRENDA	Absent		
🐬 Back		🎒 Print		

To navigate back, select **Back** in the lower left hand corner of the screen. You may also print the Course Information by selecting **Print**.

Current Courses			во	NES CC, JOHN MAX				💡 Help
Current Courses	Course Status	Start Date	End Date	Location	Min	Max	Registered	
Add + Vantage MR2	Active	06/01/2011	06/01/2011	SUNGARD	1	2	0	Cancel Course
Experiencing Early American History	Active	06/01/2011	06/05/2011	SUNGARD	1	10	2	Cancel Course
How to learn New online PD system		10/01/2011			1	2	0	Cancel Course
Library Media	Active	02/01/2011	03/31/2011	SUNGARD	2	20	0	Cancel Course
			5	Print				

Selecting the **Cancel Course** link from the list page will advance to the Course Cancellation screen. This screen shows the course information and provides option to cancel the course.

Select the check box before the question, "Are you sure you want to cancel this course?" and click **Cancel Course** button to cancel a course. When a course is canceled notification is sent to the Professional Development Administrator, the Instructor/Facilitator of the course and the registered participants.

	Miscellaneous Miscellaneous 1 UTILITIES/EQUIP		Miscellaneous Item Projector	Comment: Please prov	s vide a projector.			
	Class Date / Tir	ne						
	Date 11/11/2010 11/11/2010	Time 10:00 AI 03:00 PM	1 02.00	A, SAPTHAGIRI A, SAPTHAGIRI A, SAPTHAGIRI	of Record 🥻	Alternate Location	<u>Attendance</u> <u>Attendance</u>	
	Registered Part	icipants						
	Participant ID BRENDA			Name STOWE, BRENDA		Grade		
	Waiting List Pa	ticipants						
	Participant ID			Name		Grade		
	VICKIW			W, VICKI				
Cours	e Cancellation							
Are	you sure you want	to cancel t	his course?					
N Ba	ck			🎒 Pri	nt			Cancel Course

An instructor can view cancelled courses listed in Current Courses until the course start date occurs.

Current Courses			BON	ES CC, JOHN MAX			🎖 Help
Current Courses	Course Status	Start Date	End Date	Location	Min I	1ax Registered	
Add + Vantage MR2	Active	06/01/2011	06/01/2011	SUNGARD	1	2 0	Cancel Course
Experiencing Early American History	Active	06/01/2011	06/05/2011	SUNGARD	1	10 2	Cancel Course
How to learn New online PD system	Cancelled	10/01/2011	10/31/2011	SUNGARD	1	2 0	
Library Media	Active	02/01/2011	03/31/2011	SUNGARD	2	20 0	Cancel Course
			🎒 F	Print			

#### **Prior Courses**

Prior courses identifies all courses that the instructor has taught (**Done**) and for which grades/credits have been assigned (**Completed**).

	2 Help				
Course Status	Start Date	End Date	Location	Min	Max
Done	01/01/2011	01/01/2011	SUNGARD	1	2
Completed	01/01/2011	01/01/2011	SUNGARD	1	1
	Done	Course Status Start Date Done 01/01/2011	Done 01/01/2011 01/01/2011	Course Status         Start Date         End Date         Location           Done         01/01/2011         01/01/2011         SUNGARD	Course Status         Start Date         End Date         Location         Min           Done         01/01/2011         01/01/2011         SUNGARD         1

Select the course name to view detailed course information.

Select **Print** in the lower middle of the screen to print the information. To navigate back to Prior Courses, select **Back** in the lower left hand corner.